

ROLE:

- Accountant
- Cashier
- Supervisor
- Branch manager
- Developer/ Managing Director
- Store supervisor
- Technician

DEVELOPER/ Managing Director

PERMISSION - ALL

NAME 1:
NAME 2:
NAME 3:
NAME 4:

ACCOUNTANT

PERMISSION

NAME 1:
NAME 2:
NAME 3:
NAME 4:

Module Level Permissions	System Admin, Customer, Supplier, Manager, Customer Loyalty, Distribution, Inventory, Trading, Finance, Accounting, Intranet
Inventory	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Inventory Module Permissions</p> <ul style="list-style-type: none">● View Average Cost, Last Cost, Sales Price, GP by salesman by invoice, Perform Stock Balance Checking, Permission to view item listing <p>Serial Number Permissions</p> <ul style="list-style-type: none">● Select all <p>BOM Permissions</p> <ul style="list-style-type: none">● Select all <p>Checklist Permissions</p> <ul style="list-style-type: none">● Select all <p style="text-align: center;">SEARCH RESTRICTION</p> <p>Advanced Search</p> <ul style="list-style-type: none">● Select all <p>Basic Search</p> <ul style="list-style-type: none">● Clear all <p style="text-align: center;">REPORTS</p> <p>Stock sales reports</p> <ul style="list-style-type: none">● Can view all, Select all <p>Stock Trade-In Report</p> <ul style="list-style-type: none">● Can view all, Select all <p>Stock Purchase Report</p> <ul style="list-style-type: none">● Can view all, Select all <p>Stock Balance Summary (By PC Center)</p> <ul style="list-style-type: none">● Select all <p>Stock Balance Breakdown (By Location)</p> <ul style="list-style-type: none">● Select all <p>Stock Balance Qty (By Location)</p> <ul style="list-style-type: none">● Select all <p>Historical Stock Balance (By Location)</p> <ul style="list-style-type: none">● Select all <p>Stock Aging (By PC Center)</p> <ul style="list-style-type: none">● Select all <p>Item Code Stock Movement Report</p> <ul style="list-style-type: none">● Select all <p>Stock adjustment by reset MA Report</p> <ul style="list-style-type: none">● Clear all <p>Item Stock Listing By Category Report</p> <ul style="list-style-type: none">● Select all <p>Stock Balance Summary Group by extended Category Report</p> <ul style="list-style-type: none">● Select all <p>Stock Adjustment</p> <ul style="list-style-type: none">● Clear all

ACCOUNTANT
PERMISSION

Loyalty	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Loyalty Module Permissions</p> <ul style="list-style-type: none"> ● Clear all
Manager	<p style="text-align: center;">REPORTS</p> <p>All reports/ Summary</p> <ul style="list-style-type: none"> ● Select all
Trading	<p style="text-align: center;">MISCELLANEOUS PERMISSIONS</p> <p>All permissions</p> <ul style="list-style-type: none"> ● Select all
Accounting	<p style="text-align: center;">MISCELLANEOUS PERMISSIONS</p> <p>All permissions</p> <ul style="list-style-type: none"> ● Select all <p>NOTE:</p> <p>Profit & Loss Statement</p> <ul style="list-style-type: none"> ● Clear all <p>Balance Sheet</p> <ul style="list-style-type: none"> ● Clear all
System Admin	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General System Admin permissions</p> <ul style="list-style-type: none"> ● Select all
Customer	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Customer Module permissions</p> <ul style="list-style-type: none"> ● Select all <p>Reports</p> <ul style="list-style-type: none"> ● Select all
Supplier	<p style="text-align: center;">REPORTS</p> <p>General Supplier Module Permissions</p> <ul style="list-style-type: none"> ● Select all <p>Monitor Outstanding Documents</p> <ul style="list-style-type: none"> ● Select all
Finance	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Finance Module Permissions</p> <ul style="list-style-type: none"> ● Select all <p>Other permissions</p> <ul style="list-style-type: none"> ● Select all
Distribution	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Permissions</p> <ul style="list-style-type: none"> ● Level 1
Intranet	<p>Bulletin board module permissions</p> <ul style="list-style-type: none"> ● Select all <p>Marquees editing permissions</p> <ul style="list-style-type: none"> ● Select all

CASHIER
PERMISSION

NAME 1:
NAME 2:
NAME 3:
NAME 4:

Module Level Permissions	Customer, Manager, Trading
Manager	<p style="text-align: center;">REPORTS</p> <p>Daily Sales Report with Cash Flow Analysis ● Select relevant branch</p> <p>GP By Invoice Report ● Clear all</p> <p>Sales Item, CRV, Finance Charges Report ● Clear all</p> <p>Daily Invoice Summary ● Clear all</p> <p>Official Receipt Listing ● Select relevant branch</p> <p>Periodic Stock Balance & Movement Summary/ByCategory ● Clear all</p> <p>Stock Sales Report By Category ● Clear all</p> <p>Sales Report by Invoice with Inventory Category Grouping ● Clear all</p> <p>Daily Sales Report with Inventory Category Grouping ● Clear all</p> <p>Purchase Report by GRN with Inventory Category Grouping ● Clear all</p> <p>Stock Movement by GRN Report ● Clear all</p> <p>GP by salesman invoice Report ● Clear all</p> <p>Daily GP by salesman report ● Clear all</p> <p>Multi Branch Daily Sales, Purchases & Collection Report ● Clear all</p> <p>Stock Movement Details by GRN Report ● Clear all</p> <p>Sales Report Summary by customer ● Clear all</p> <p>Sales report group by salesman, customer, category ● Clear all</p> <p>Sales report group by salesman, customer, category (Category) ● Clear all</p> <p>Transaction Ageing Report by Salesman ● Clear all</p> <p>Sales Report by Customer Code ● Clear all</p> <p>Sales Report by Salesman ● Clear all</p> <p>Collection with invoice ageing Report ● Clear all</p> <p>GP by supervisor/ Technician details & summary ● Clear all</p> <p>GP by Department details & Summary ● Clear all</p>

CASHIER
PERMISSION

Trading	<p style="text-align: center;">MISCELLANEOUS PERMISSIONS</p> General Permissions <ul style="list-style-type: none">● Can create sales return Create cashsale by branch <ul style="list-style-type: none">● Select relevant branch Cancel cashsale by branch <ul style="list-style-type: none">● Clear all Create invoice by branch <ul style="list-style-type: none">● Select relevant branch Internal Stock Transfer by branch (transfer out) <ul style="list-style-type: none">● Clear all Internal Stock Transfer by branch (receive) <ul style="list-style-type: none">● Clear all Create and edit jobsheet by branch <ul style="list-style-type: none">● Clear all View jobsheet listing by branch <ul style="list-style-type: none">● Clear all Direct receiving stock by branch <ul style="list-style-type: none">● Clear all Select Return to branch in sales return <ul style="list-style-type: none">● Select relevant branch
Customer	<p style="text-align: center;">GENERAL PERMISSIONS</p> General Customer Module Permissions <ul style="list-style-type: none">● Can receive payments for outstanding documents by other branches● Permission to Deposit settlements● Permission to view detailed sales records <p style="text-align: center;">REPORTS</p> Monitor outstanding documents <ul style="list-style-type: none">● Clear all Monitor outstanding PDC documents <ul style="list-style-type: none">● Clear all Statement of Account <ul style="list-style-type: none">● Select relevant branches Settle Document <ul style="list-style-type: none">● Select relevant branches Billing Statement <ul style="list-style-type: none">● Clear all

SUPERVISOR

PERMISSION

NAME 1:
NAME 2:
NAME 3:
NAME 4:

Module Level Permissions	Customer, Supplier, Manager, Inventory, Trading
Inventory	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Inventory Module Permissions</p> <ul style="list-style-type: none">● View Average Cost, Last Cost, Configure Inventory categories <p>Serial Number Permissions</p> <ul style="list-style-type: none">● Select all <p>BOM Permissions</p> <ul style="list-style-type: none">● Clear all <p>Checklist Permissions</p> <ul style="list-style-type: none">● Clear all <p style="text-align: center;">SEARCH RESTRICTION</p> <p>Advanced Search</p> <ul style="list-style-type: none">● Clear all <p>Basic Search</p> <ul style="list-style-type: none">● Clear all <p style="text-align: center;">REPORTS</p> <p>Stock sales reports</p> <ul style="list-style-type: none">● Clear view all, Select relevant branch <p>Stock Trade-In Report</p> <ul style="list-style-type: none">● clear view all, Clear all <p>Stock Purchase Report</p> <ul style="list-style-type: none">● Clear view all, Select relevant branch <p>Stock Balance Summary (By PC Center)</p> <ul style="list-style-type: none">● Select all <p>Stock Balance Breakdown (By Location)</p> <ul style="list-style-type: none">● Select relevant branch <p>Historical Stock Balance (By Location)</p> <ul style="list-style-type: none">● Select relevant branch <p>Stock Balance Qty (By location)</p> <ul style="list-style-type: none">● Select relevant branch <p>Stock Aging (By PC Center)</p> <ul style="list-style-type: none">● Select all <p>Item Code Stock Movement Report</p> <ul style="list-style-type: none">● Clear all <p>Stock adjustment by reset MA Report</p> <ul style="list-style-type: none">● Clear all <p>Item Stock Listing By Category Report</p> <ul style="list-style-type: none">● Clear all <p>Stock Balance Summary Group by extended Category Report</p> <ul style="list-style-type: none">● Clear all <p>Stock Adjustment</p> <ul style="list-style-type: none">● Clear all

SUPERVISOR
PERMISSION

Manager	<p style="text-align: center;">REPORTS</p> Daily Sales Report with Cash Flow Analysis <ul style="list-style-type: none">● Select relevant branch GP By Invoice Report <ul style="list-style-type: none">● Select relevant branch Sales Item, CRV, Finance Charges Report <ul style="list-style-type: none">● Select relevant branch Daily Invoice Summary <ul style="list-style-type: none">● Select relevant branch Official Receipt Listing <ul style="list-style-type: none">● Select relevant branch Periodic Stock Balance & Movement Summary/ByCategory <ul style="list-style-type: none">● Select relevant branch Stock Sales Report By Category <ul style="list-style-type: none">● Select relevant branch Sales Report by Invoice with Inventory Category Grouping <ul style="list-style-type: none">● Clear all Daily Sales Report with Inventory Category Grouping <ul style="list-style-type: none">● Clear all Purchase Report by GRN with Inventory Category Grouping <ul style="list-style-type: none">● Clear all Stock Movement by GRN Report <ul style="list-style-type: none">● Clear all GP by salesman invoice Report <ul style="list-style-type: none">● Clear all Daily GP by salesman report <ul style="list-style-type: none">● Clear all Multi Branch Daily Sales, Purchases & Collection Report <ul style="list-style-type: none">● Clear all Stock Movement Details by GRN Report <ul style="list-style-type: none">● Clear all Sales Report Summary by customer <ul style="list-style-type: none">● Clear all Sales report group by salesman, customer, category <ul style="list-style-type: none">● Clear all Sales report group by salesman, customer, category (Category) <ul style="list-style-type: none">● Clear all Transaction Ageing Report by Salesman <ul style="list-style-type: none">● Clear all Sales Report by Customer Code <ul style="list-style-type: none">● Clear all Sales Report by Salesman <ul style="list-style-type: none">● Clear all Collection with invoice ageing Report <ul style="list-style-type: none">● Clear all GP by supervisor/ Technician details & summary <ul style="list-style-type: none">● Clear all GP by Department details & Summary <ul style="list-style-type: none">● Clear all
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SUPERVISOR
PERMISSION

<p>Trading</p>	<p style="text-align: center;">MISCELLANEOUS PERMISSIONS</p> <p>General Permissions</p> <ul style="list-style-type: none"> ● Can use branch RMA functionalities <p>Create cashsale by branch</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Cancel cashsale by branch</p> <ul style="list-style-type: none"> ● Clear all <p>Create invoice by branch</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Internal Stock Transfer by branch (transfer out)</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Internal Stock Transfer by branch (receive)</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Create and edit jobsheet by branch</p> <ul style="list-style-type: none"> ● Clear all <p>View jobsheet listing by branch</p> <ul style="list-style-type: none"> ● Clear all <p>Direct receiving stock by branch</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Select Return to branch in sales return</p> <ul style="list-style-type: none"> ● Clear all
<p>Customer</p>	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Customer Module Permissions</p> <ul style="list-style-type: none"> ● Permission to edit customer account ● Permission to create credit memo ● Can receive payments for outstanding documents by other branches <p style="text-align: center;">REPORTS</p> <p>Monitor outstanding documents</p> <ul style="list-style-type: none"> ● Clear all <p>Monitor outstanding PDC documents</p> <ul style="list-style-type: none"> ● Clear all <p>Statement of Account</p> <ul style="list-style-type: none"> ● Clear all <p>Settle Document</p> <ul style="list-style-type: none"> ● Clear all <p>Billing Statement</p> <ul style="list-style-type: none"> ● Clear all
<p>Supplier</p>	<p style="text-align: center;">REPORTS</p> <p>General Supplier Module Permissions</p> <ul style="list-style-type: none"> ● Clear all <p>Monitor Outstanding Documents</p> <ul style="list-style-type: none"> ● Clear all

BRANCH MANAGER

PERMISSION

NAME 1:
NAME 2:
NAME 3:
NAME 4:

Module Level Permissions	Customer, Supplier, Manager, Customer Loyalty, Distribution, Inventory, Trading
Inventory	<p style="text-align: center;">GENERAL PERMISSIONS</p> General Inventory Module Permissions <ul style="list-style-type: none">● View Average Cost, Last Cost, Configure Inventory categories Serial Number Permissions <ul style="list-style-type: none">● Select all BOM Permissions <ul style="list-style-type: none">● Clear all Checklist Permissions <ul style="list-style-type: none">● Clear all <p style="text-align: center;">SEARCH RESTRICTION</p> Advanced Search <ul style="list-style-type: none">● Clear all Basic Search <ul style="list-style-type: none">● Clear all <p style="text-align: center;">REPORTS</p> Stock sales reports <ul style="list-style-type: none">● Clear view all, Select relevant branch Stock Trade-In Report <ul style="list-style-type: none">● clear view all, Clear all Stock Purchase Report <ul style="list-style-type: none">● Clear view all, Select relevant branch Stock Balance Summary (By PC Center) <ul style="list-style-type: none">● Select all Stock Balance Breakdown (By Location) <ul style="list-style-type: none">● Select relevant branch Historical Stock Balance (By Location) <ul style="list-style-type: none">● Select relevant branch Stock Balance Qty (By location) <ul style="list-style-type: none">● Select relevant branch Stock Aging (By PC Center) <ul style="list-style-type: none">● Select all Item Code Stock Movement Report <ul style="list-style-type: none">● Clear all Stock adjustment by reset MA Report <ul style="list-style-type: none">● Clear all Item Stock Listing By Category Report <ul style="list-style-type: none">● Clear all Stock Balance Summary Group by extended Category Report <ul style="list-style-type: none">● Clear all Stock Adjustment <ul style="list-style-type: none">● Clear all
Loyalty	<p style="text-align: center;">GENERAL PERMISSIONS</p> General Loyalty Module Permissions <ul style="list-style-type: none">● Clear all

BRANCH MANAGER

PERMISSION

Manager	<p style="text-align: center;">REPORTS</p> Daily Sales Report with Cash Flow Analysis <ul style="list-style-type: none">● Select relevant branch GP By Invoice Report <ul style="list-style-type: none">● Select relevant branch Sales Item, CRV, Finance Charges Report <ul style="list-style-type: none">● Select relevant branch Daily Invoice Summary <ul style="list-style-type: none">● Select relevant branch Official Receipt Listing <ul style="list-style-type: none">● Select relevant branch Periodic Stock Balance & Movement Summary/ByCategory <ul style="list-style-type: none">● Select relevant branch Stock Sales Report By Category <ul style="list-style-type: none">● Select relevant branch Sales Report by Invoice with Inventory Category Grouping <ul style="list-style-type: none">● Clear all Daily Sales Report with Inventory Category Grouping <ul style="list-style-type: none">● Clear all Purchase Report by GRN with Inventory Category Grouping <ul style="list-style-type: none">● Clear all Stock Movement by GRN Report <ul style="list-style-type: none">● Clear all GP by salesman invoice Report <ul style="list-style-type: none">● Clear all Daily GP by salesman report <ul style="list-style-type: none">● Clear all Multi Branch Daily Sales, Purchases & Collection Report <ul style="list-style-type: none">● Select relevant branch Stock Movement Details by GRN Report <ul style="list-style-type: none">● Clear all Sales Report Summary by customer <ul style="list-style-type: none">● Clear all Sales report group by salesman, customer, category <ul style="list-style-type: none">● Clear all Sales report group by salesman, customer, category (Category) <ul style="list-style-type: none">● Clear all Transaction Ageing Report by Salesman <ul style="list-style-type: none">● Clear all Sales Report by Customer Code <ul style="list-style-type: none">● Clear all Sales Report by Salesman <ul style="list-style-type: none">● Clear all Collection with invoice ageing Report <ul style="list-style-type: none">● Clear all GP by supervisor/ Technician details & summary <ul style="list-style-type: none">● Clear all GP by Department details & Summary <ul style="list-style-type: none">● Clear all
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BRANCH MANAGER
PERMISSION

Trading	<p style="text-align: center;">MISCELLANEOUS PERMISSIONS</p> <p>General Permissions</p> <ul style="list-style-type: none"> ● Can use branch RMA functionalities <p>Create cashsale by branch</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Cancel cashsale by branch</p> <ul style="list-style-type: none"> ● Clear all <p>Create invoice by branch</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Internal Stock Transfer by branch (transfer out)</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Internal Stock Transfer by branch (receive)</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Create and edit jobsheet by branch</p> <ul style="list-style-type: none"> ● Clear all <p>View jobsheet listing by branch</p> <ul style="list-style-type: none"> ● Clear all <p>Direct receiving stock by branch</p> <ul style="list-style-type: none"> ● Select relevant branch <p>Select Return to branch in sales return</p> <ul style="list-style-type: none"> ● Clear all
Customer	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Customer Module Permissions</p> <ul style="list-style-type: none"> ● Permission to edit customer account ● Permission to create credit memo ● Can receive payments for outstanding documents by other branches <p style="text-align: center;">REPORTS</p> <p>Monitor outstanding documents</p> <ul style="list-style-type: none"> ● Clear all <p>Monitor outstanding PDC documents</p> <ul style="list-style-type: none"> ● Clear all <p>Statement of Account</p> <ul style="list-style-type: none"> ● Clear all <p>Settle Document</p> <ul style="list-style-type: none"> ● Clear all <p>Billing Statement</p> <ul style="list-style-type: none"> ● Clear all
Supplier	<p style="text-align: center;">REPORTS</p> <p>General Supplier Module Permissions</p> <ul style="list-style-type: none"> ● Clear all <p>Monitor Outstanding Documents</p> <ul style="list-style-type: none"> ● Clear all
Distribution	<p style="text-align: center;">GENERAL PERMISSIONS</p> <ul style="list-style-type: none"> ● Level 1
Procurement	<p style="text-align: center;">PURCHASE ORDER APPROVAL</p> <ul style="list-style-type: none"> ● Clear all <p style="text-align: center;">CREATE GRN BY PO</p> <ul style="list-style-type: none"> ●

STORE SUPERVISOR
PERMISSION

Module Level Permissions	Customer, Supplier, Manager, Inventory, Trading, Procurement
Inventory	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Inventory Module Permissions</p> <ul style="list-style-type: none"> ● Permission to add new inventory item to the system ● Permission to edit existing inventory item to the system ● View Average Cost of Stock ● View Last Cost of Stock ● Configure Inventory Categories <p>Serial Number Permissions</p> <ul style="list-style-type: none"> ● Select all <p>BOM Permissions</p> <ul style="list-style-type: none"> ● Clear all <p>Checklist Permissions</p> <ul style="list-style-type: none"> ● Clear all <p style="text-align: center;">SEARCH RESTRICTION</p> <p>Advanced Search</p> <ul style="list-style-type: none"> ● Clear all <p>Basic Search</p> <ul style="list-style-type: none"> ● Clear all <p style="text-align: center;">REPORTS</p> <p>Stock sales reports</p> <ul style="list-style-type: none"> ● Clear view all, Select all branch <p>Stock Trade-In Report</p> <ul style="list-style-type: none"> ● clear view all, Clear all <p>Stock Purchase Report</p> <ul style="list-style-type: none"> ● Clear view all, Select all branch <p>Stock Balance Summary (By PC Center)</p> <ul style="list-style-type: none"> ● Select all <p>Stock Balance Breakdown (By Location)</p> <ul style="list-style-type: none"> ● Select all branch <p>Historical Stock Balance (By Location)</p> <ul style="list-style-type: none"> ● Select all branch <p>Stock Balance Qty (By location)</p> <ul style="list-style-type: none"> ● Select all branch <p>Stock Aging (By PC Center)</p> <ul style="list-style-type: none"> ● Select all <p>Item Code Stock Movement Report</p> <ul style="list-style-type: none"> ● Can view transaction amount of stock movement & stock balance report ● Can filter date range for stock movement & stock balance report ● Can filter date range by month for stock movement & stock balance report ● Can filter date range by single date for stock movement and stock balance report <p>Stock adjustment by reset MA Report</p> <ul style="list-style-type: none"> ● Clear all <p>Item Stock Listing By Category Report</p> <ul style="list-style-type: none"> ● Select all <p>Stock Balance Summary Group by extended Category Report</p> <ul style="list-style-type: none"> ● Select all <p>Stock Adjustment</p> <ul style="list-style-type: none"> ● Clear all

STORE SUPERVISOR

PERMISSION

Manager	<p style="text-align: center;">REPORTS</p> <p>Daily Sales Report with Cash Flow Analysis</p> <ul style="list-style-type: none">● Clear all <p>GP By Invoice Report</p> <ul style="list-style-type: none">● Clear all <p>Sales Item, CRV, Finance Charges Report</p> <ul style="list-style-type: none">● Clear all <p>Daily Invoice Summary</p> <ul style="list-style-type: none">● Clear all <p>Official Receipt Listing</p> <ul style="list-style-type: none">● Clear all <p>Periodic Stock Balance & Movement Summary/ByCategory</p> <ul style="list-style-type: none">● Select all <p>Stock Sales Report By Category</p> <ul style="list-style-type: none">● Clear all <p>Sales Report by Invoice with Inventory Category Grouping</p> <ul style="list-style-type: none">● Clear all <p>Daily Sales Report with Inventory Category Grouping</p> <ul style="list-style-type: none">● Clear all <p>Purchase Report by GRN with Inventory Category Grouping</p> <ul style="list-style-type: none">● Select all <p>Stock Movement by GRN Report</p> <ul style="list-style-type: none">● Select all <p>GP by salesman invoice Report</p> <ul style="list-style-type: none">● Clear all <p>Daily GP by salesman report</p> <ul style="list-style-type: none">● Clear all <p>Multi Branch Daily Sales, Purchases & Collection Report</p> <ul style="list-style-type: none">● Clear all <p>Stock Movement Details by GRN Report</p> <ul style="list-style-type: none">● Select all <p>Sales Report Summary by customer</p> <ul style="list-style-type: none">● Clear all <p>Sales report group by salesman, customer, category</p> <ul style="list-style-type: none">● Clear all <p>Sales report group by salesman, customer, category (Category)</p> <ul style="list-style-type: none">● Clear all <p>Transaction Ageing Report by Salesman</p> <ul style="list-style-type: none">● Clear all <p>Sales Report by Customer Code</p> <ul style="list-style-type: none">● Clear all <p>Sales Report by Salesman</p> <ul style="list-style-type: none">● Clear all <p>Collection with invoice ageing Report</p> <ul style="list-style-type: none">● Clear all <p>GP by supervisor/ Technician details & summary</p> <ul style="list-style-type: none">● Clear all <p>GP by Department details & Summary</p> <ul style="list-style-type: none">● Clear all
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STORE SUPERVISOR
PERMISSION

Trading	<p style="text-align: center;">MISCELLANEOUS PERMISSIONS</p> <p>General Permissions</p> <ul style="list-style-type: none"> ● Can use branch RMA functionalities ● Can edit invoice information ● Can create purchase return ● Can create sales return <p>Create cashsale by branch</p> <ul style="list-style-type: none"> ● Clear all <p>Cancel cashsale by branch</p> <ul style="list-style-type: none"> ● Clear all <p>Create invoice by branch</p> <ul style="list-style-type: none"> ● Select all branch <p>Internal Stock Transfer by branch (transfer out)</p> <ul style="list-style-type: none"> ● Select all branch <p>Internal Stock Transfer by branch (receive)</p> <ul style="list-style-type: none"> ● Select all branch <p>Create and edit jobsheet by branch</p> <ul style="list-style-type: none"> ● Clear all <p>View jobsheet listing by branch</p> <ul style="list-style-type: none"> ● Clear all <p>Direct receiving stock by branch</p> <ul style="list-style-type: none"> ● Select all branch <p>Select Return to branch in sales return</p> <ul style="list-style-type: none"> ● Select all branch
Customer	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Customer Module Permissions</p> <ul style="list-style-type: none"> ● Permission to edit customer account ● Permission to create credit memo ● Permission to trade in items when creating customer credit memo ● Can receive payments for outstanding documents by other branches ● Permission to view historical AR ● Permission to deposit settlements ● Permission to view detailed sales records <p style="text-align: center;">REPORTS</p> <p>Monitor outstanding documents</p> <ul style="list-style-type: none"> ● Select all <p>Monitor outstanding PDC documents</p> <ul style="list-style-type: none"> ● Clear all <p>Statement of Account</p> <ul style="list-style-type: none"> ● Select all <p>Settle Document</p> <ul style="list-style-type: none"> ● Select all <p>Billing Statement</p> <ul style="list-style-type: none"> ● Select all
Supplier	<p style="text-align: center;">REPORTS</p> <p>General Supplier Module Permissions</p> <ul style="list-style-type: none"> ● Permission to create supplier ● Permission to edit supplier ● Permission to view supplier listing <p>Monitor Outstanding Documents</p> <ul style="list-style-type: none"> ● Clear all
Procurement	<p style="text-align: center;">PURCHASE ORDER APPROVAL</p> <ul style="list-style-type: none"> ● <p style="text-align: center;">CREATE GRN BY PO</p> <ul style="list-style-type: none"> ● Select all

TECHNICIAN
PERMISSION

NAME 1:
NAME 2:
NAME 3:
NAME 4:

Module Level Permissions	Inventory, Trading
Inventory	<p style="text-align: center;">GENERAL PERMISSIONS</p> <p>General Inventory Module Permissions</p> <ul style="list-style-type: none"> ● View Average Cost of Stock ● View Last Cost of Stock <p>Serial Number Permissions</p> <ul style="list-style-type: none"> ● Permission to trace stock ● Permission to view serial number balance ● Permission to view serial number listing <p style="text-align: center;">SEARCH RESTRICTION</p> <p>Advanced Search</p> <ul style="list-style-type: none"> ● Select all <p>Basic Search</p> <ul style="list-style-type: none"> ● Select all <p style="text-align: center;">REPORTS</p> <p>Stock sales reports</p> <ul style="list-style-type: none"> ● Clear view all, Clear all <p>Stock Trade-In Report</p> <ul style="list-style-type: none"> ● Clear all <p>Stock Purchase Report</p> <ul style="list-style-type: none"> ● Clear all <p>Stock Balance Summary (By PC Center)</p> <ul style="list-style-type: none"> ● Clear all <p>Stock Balance Breakdown (By Location)</p> <ul style="list-style-type: none"> ● Clear all <p>Historical Stock Balance (By Location)</p> <ul style="list-style-type: none"> ● Clear all <p>Stock Balance Qty (By location)</p> <ul style="list-style-type: none"> ● Clear all <p>Stock Aging (By PC Center)</p> <ul style="list-style-type: none"> ● Clear all <p>Item Code Stock Movement Report</p> <ul style="list-style-type: none"> ● Clear view all, select all branch <p>Stock adjustment by reset MA Report</p> <ul style="list-style-type: none"> ● Clear all <p>Item Stock Listing By Category Report</p> <ul style="list-style-type: none"> ● Clear all <p>Stock Balance Summary Group by extended Category Report</p> <ul style="list-style-type: none"> ● Clear all <p>Stock Adjustment</p> <ul style="list-style-type: none"> ● Clear all

TECHNICIAN
PERMISSION

Trading	<p style="text-align: center;">MISCELLANEOUS PERMISSIONS</p> <p>General Permissions</p> <ul style="list-style-type: none">● Can use branch RMA functionalities● Can use RMA department functionalities● Can edit service note when status complete in RMA department● Can edit service note when status complete in RMA branch <p>Create cashsale by branch</p> <ul style="list-style-type: none">● Clear all <p>Cancel cashsale by branch</p> <ul style="list-style-type: none">● Clear all <p>Create invoice by branch</p> <ul style="list-style-type: none">● Clear all <p>Internal Stock Transfer by branch (transfer out)</p> <ul style="list-style-type: none">● Clear all <p>Internal Stock Transfer by branch (receive)</p> <ul style="list-style-type: none">● Clear all <p>Create and edit jobsheet by branch</p> <ul style="list-style-type: none">● Clear all <p>View jobsheet listing by branch</p> <ul style="list-style-type: none">● Clear all <p>Direct receiving stock by branch</p> <ul style="list-style-type: none">● Clear all <p>Select Return to branch in sales return</p> <ul style="list-style-type: none">● Clear all
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